

In order to have a broad overview of the impacts of COVID-19 on forests, forest sector, and forest dependent people, and to assess the potential of forests to diminish the adverse impacts of the pandemic, the United Nations Forum on Forests (UNFF), at its fifteenth session, requested the UNFF Secretariat, in consultation with other members of the Collaborative Partnership on Forests (CPF) and with input from members of the Forum, to compile an initial assessment of the impact of the COVID-19 pandemic on: (i) sustainable forest management (SFM), (ii) the forest sector, forest-dependent people, indigenous peoples and local communities, (iii) forest financing and international cooperation, and to present this assessment to the Forum at its sixteenth session in April 2021. To initiate this assessment and collect information, the UNFF Secretariat commissioned five assessments to be conducted on a regional basis.

The views and opinions expressed herein are those of the authors and do not necessarily reflect those of the United Nations Secretariat. The designations and terminology employed may not conform to United Nations practice and do not imply the expression of any opinion whatsoever on the part of the Organization.

# Initial Assessment of the Impact of COVID-19 on Sustainable Forest Management and the Forest Sector

*\* Latin America and the Caribbean Region*

FINAL REPORT

05UNF0120

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CURITIBA PR, BRAZIL

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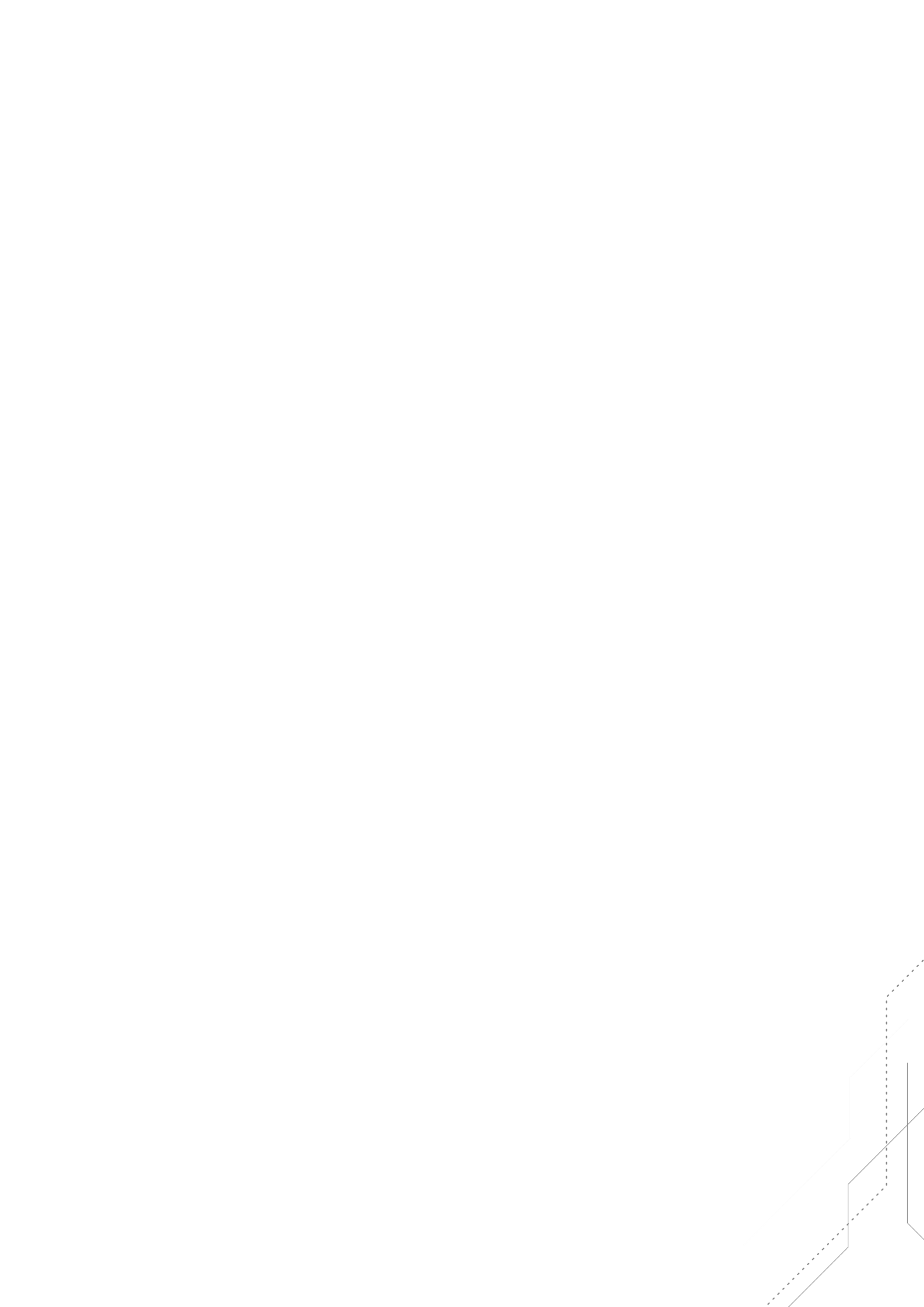
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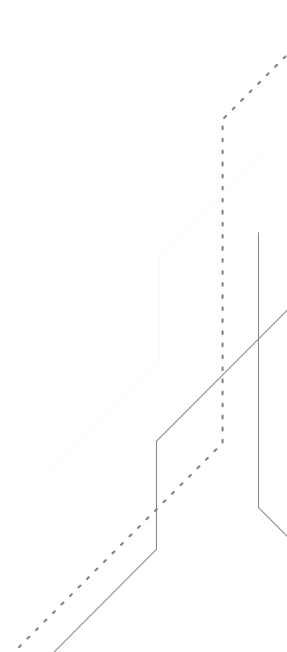




*Instituto Brasileiro de Geografia e*

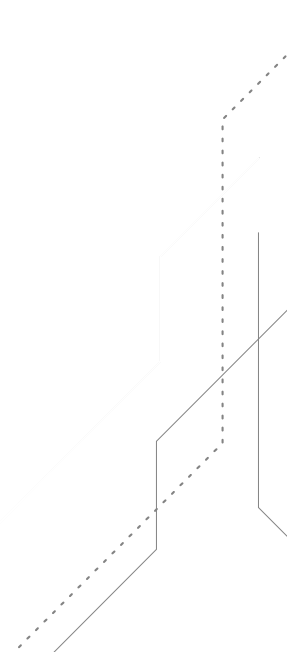
*Estatística*

*Ingreso Familiar de Emergencia)*





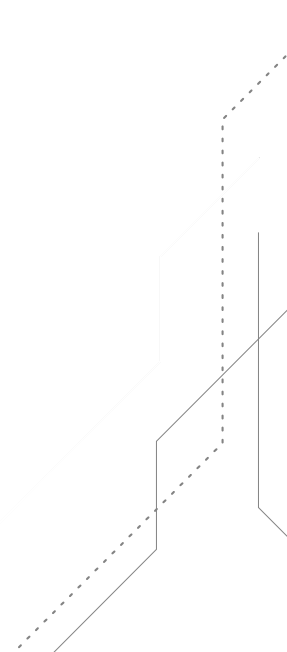
*Ministerio de Trabajo y Seguridad Social*  
*Organización Internacional del Trabajo*  
*Oficina Nacional Forestal*

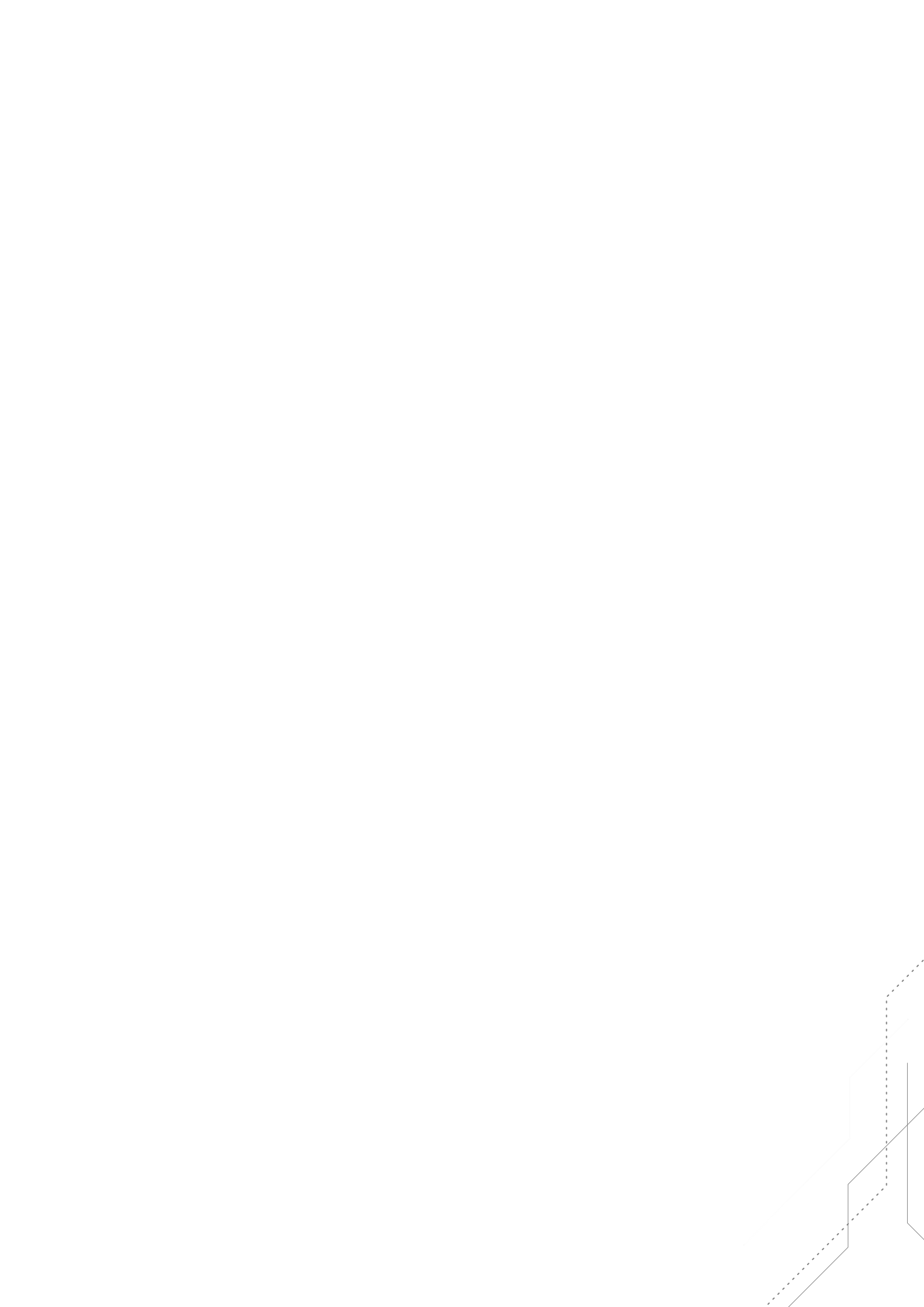






## EXECUTIVE SUMMARY







v. *Forest Financing and Investment*

vi. *Institutional Capacity*

vii. *International and Regional Cooperation*

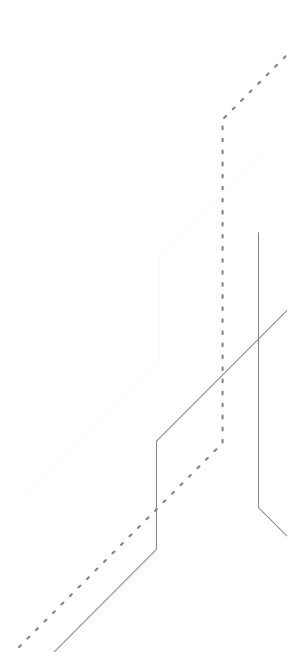
*e.g.*

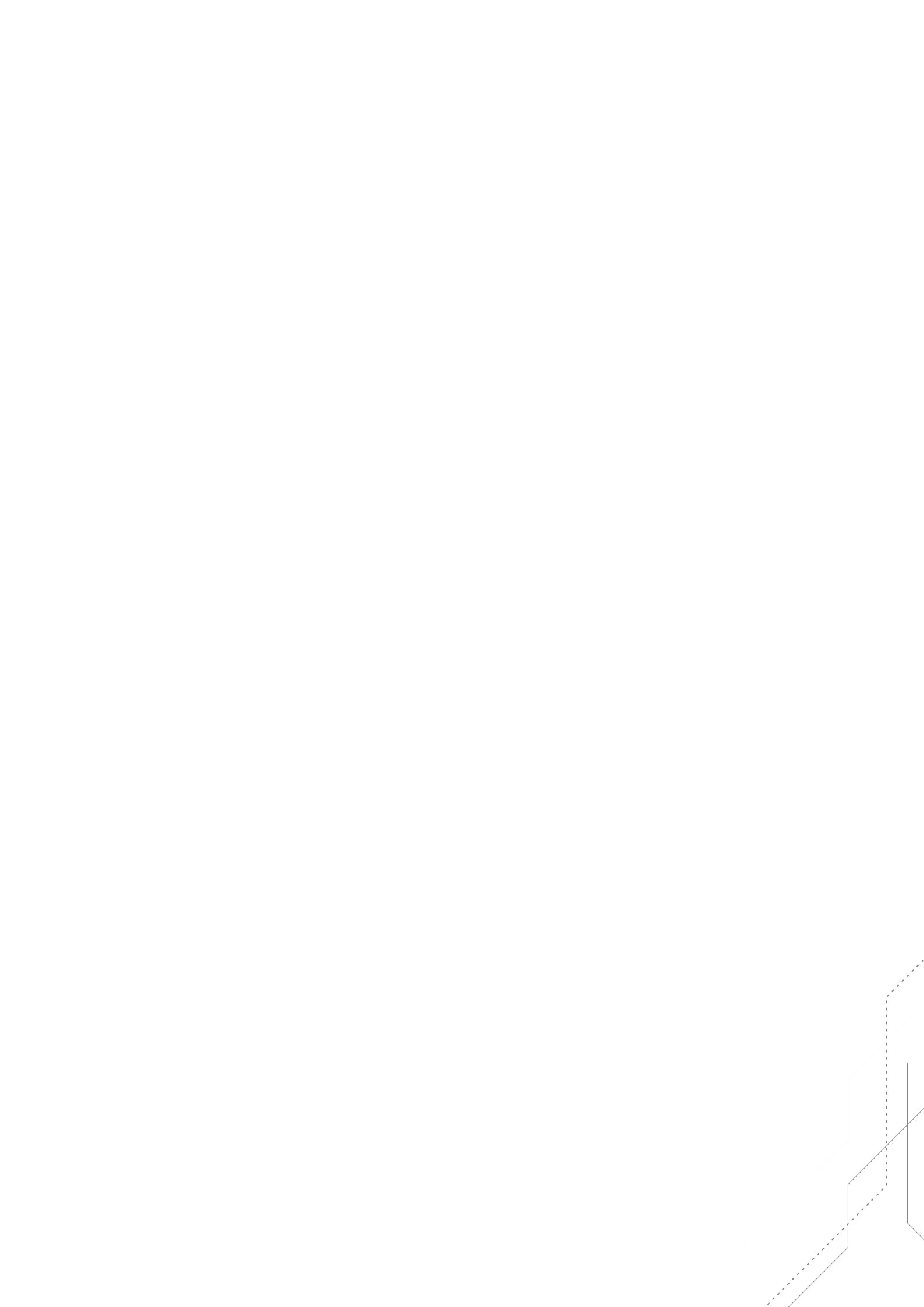
## Emerging opportunities

The forest sector proved to be resilient

The forest sector provided essential products

Increase in national funding and international cooperation

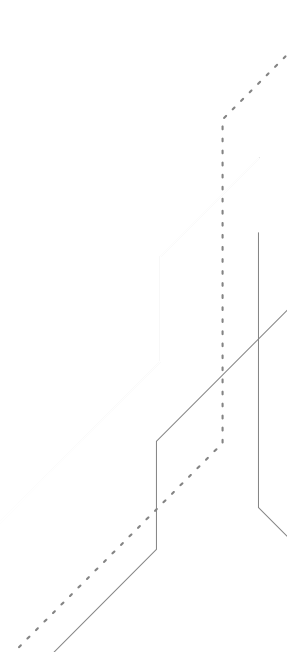






# 1 INTRODUCTION

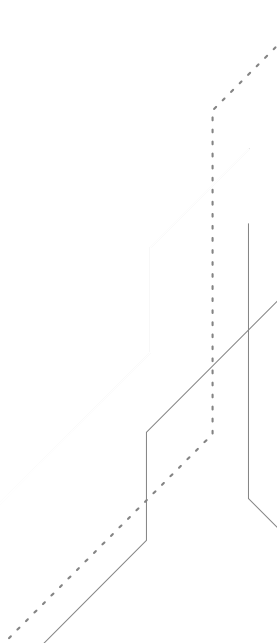
## 1.1 BACKGROUND

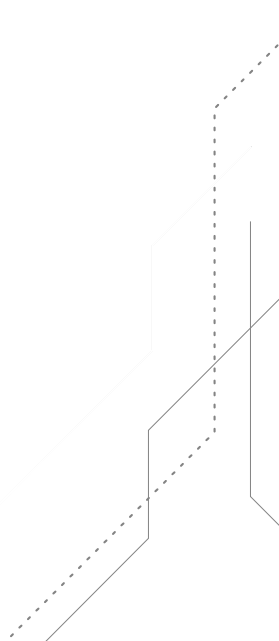




## 1.3 METHODOLOGICAL APPROACH

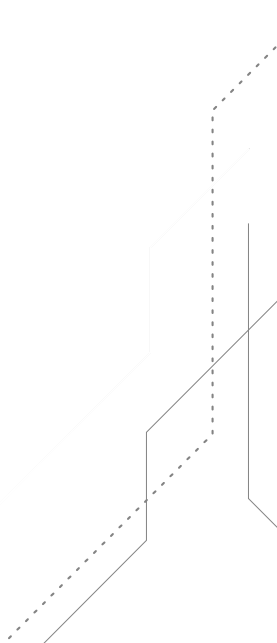
### 1.3.1 *Geographic Coverage*



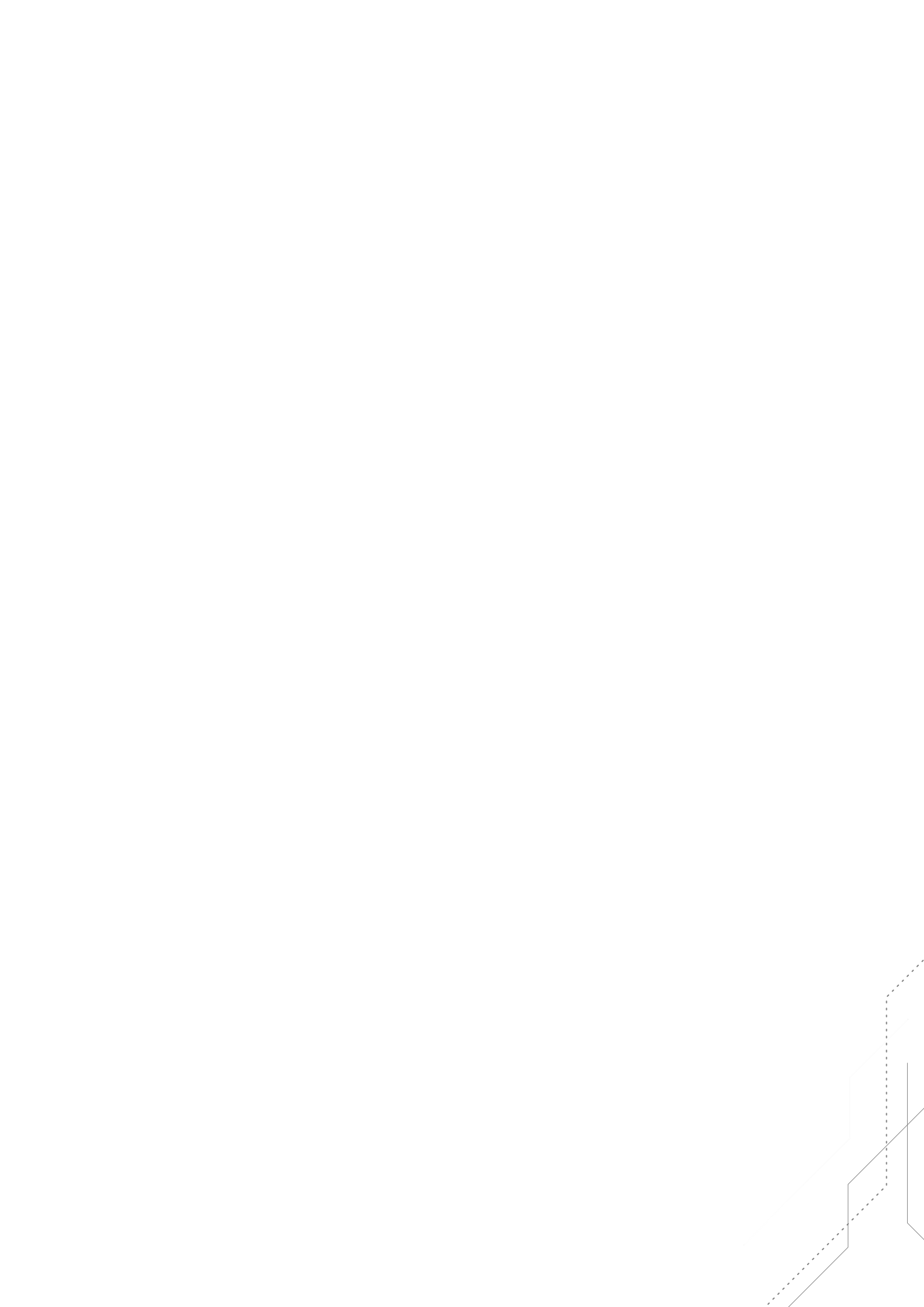


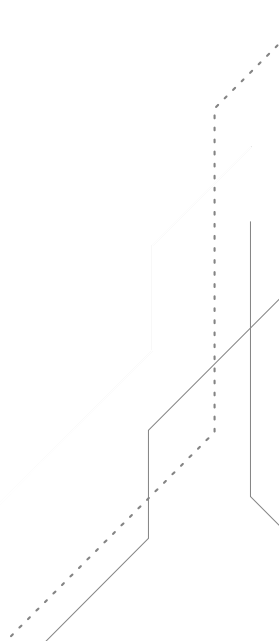


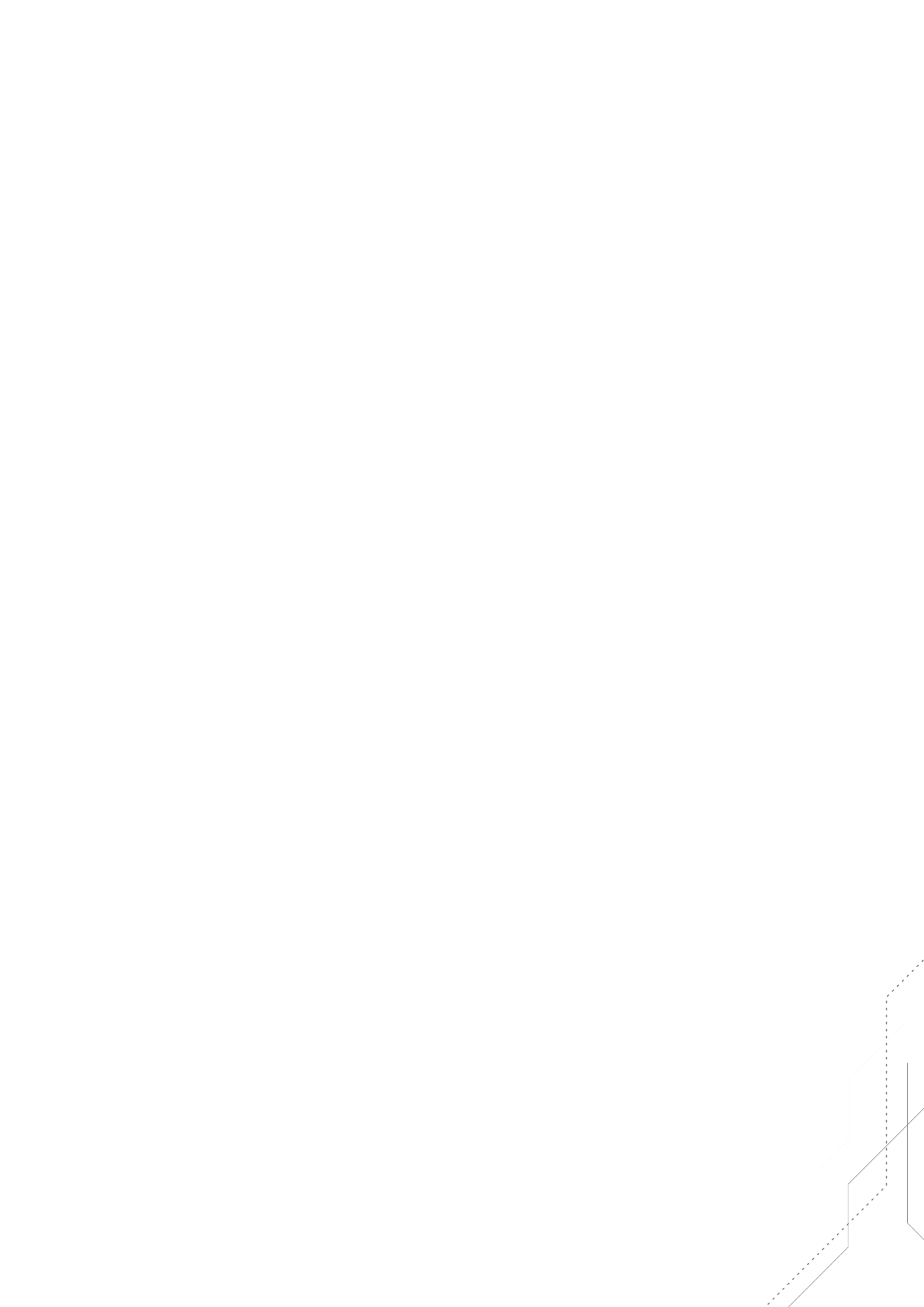
## 2 OVERVIEW OF THE MAIN MACRO ECONOMIC REGIONAL IMPACTS



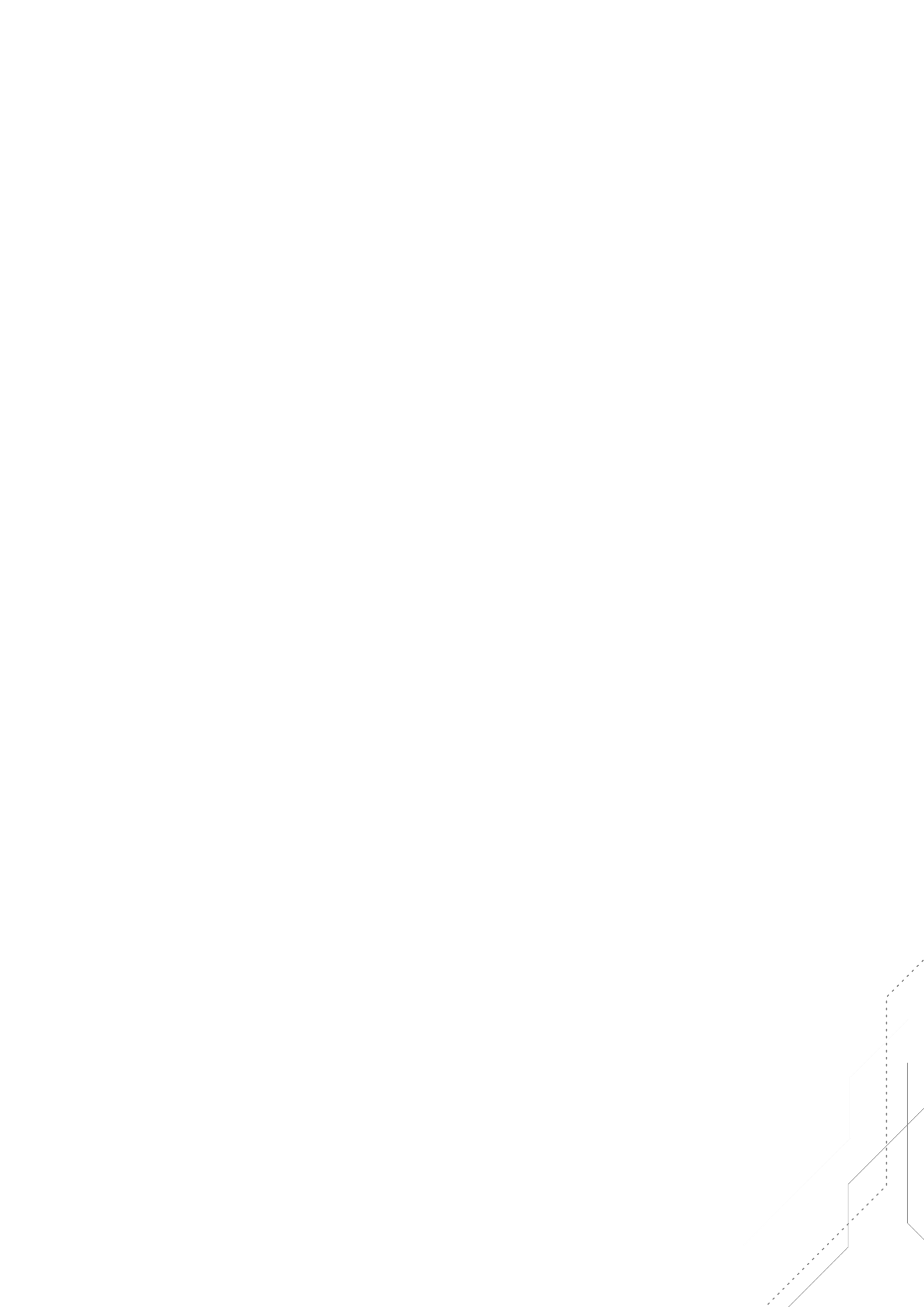










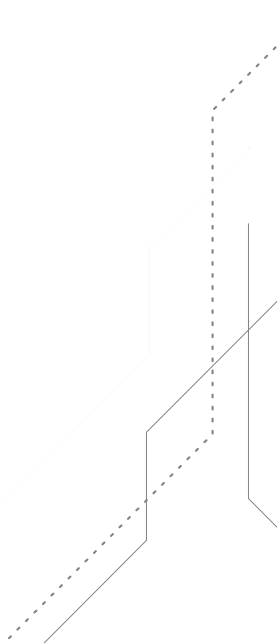


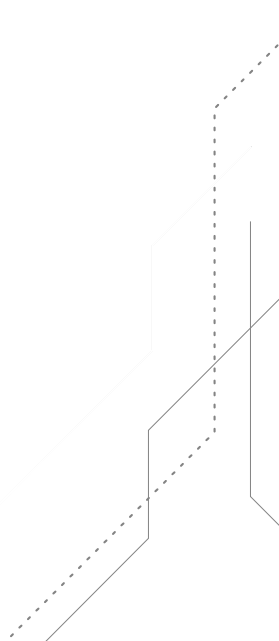


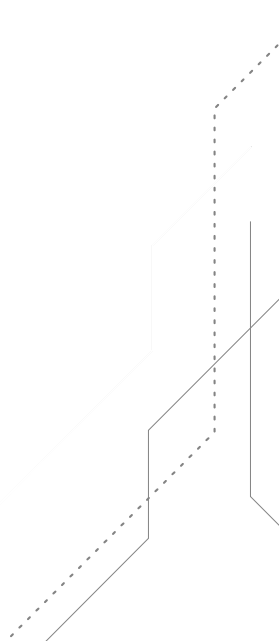
### 3 KEY FINDINGS OF THE IMPACT ON THE FOREST SECTOR

#### 3.1 GENERAL IMPACTS ON THE FOREST SECTOR OF THE LAC REGION

i.



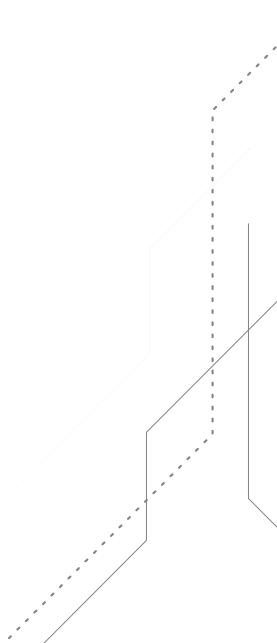


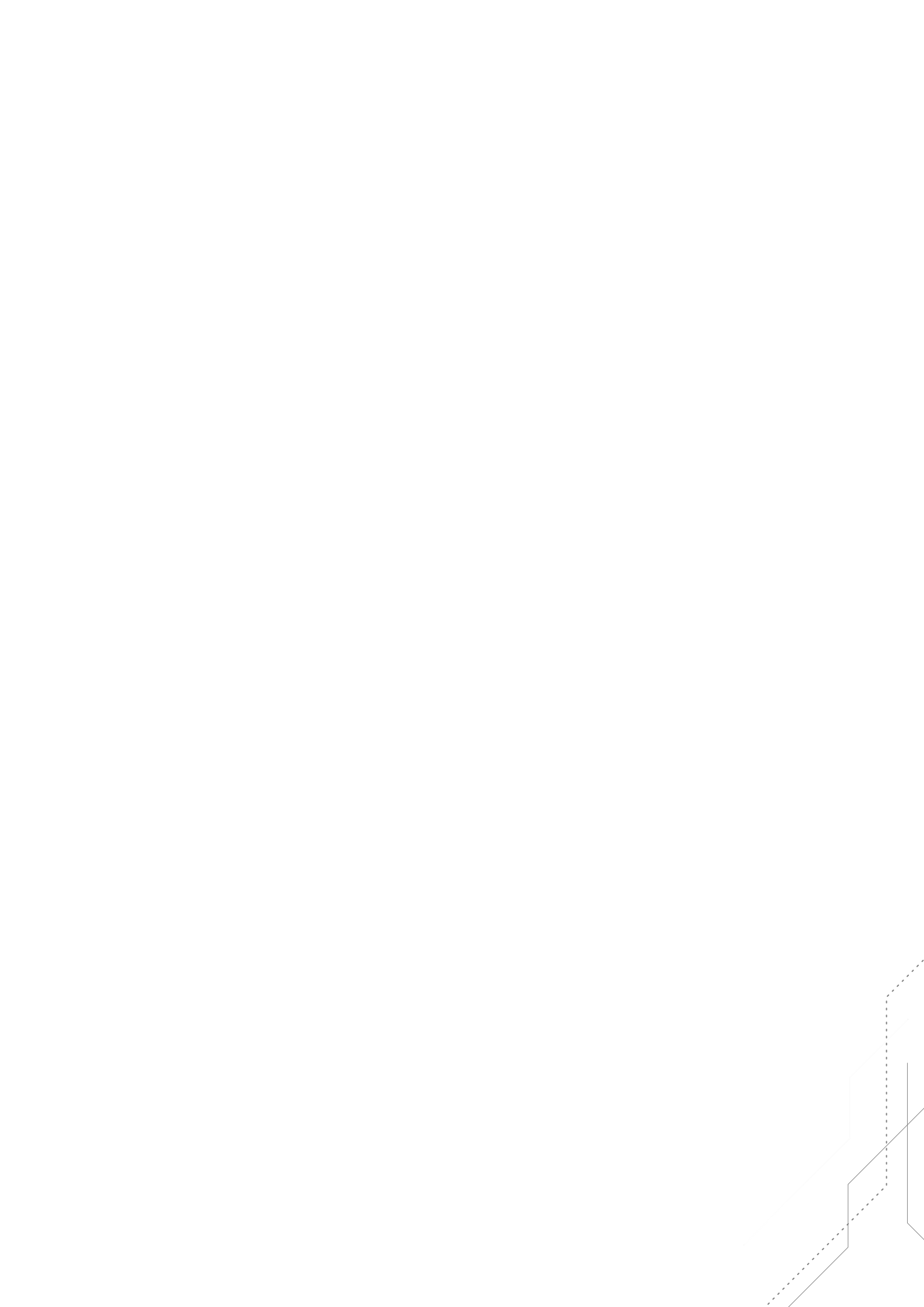


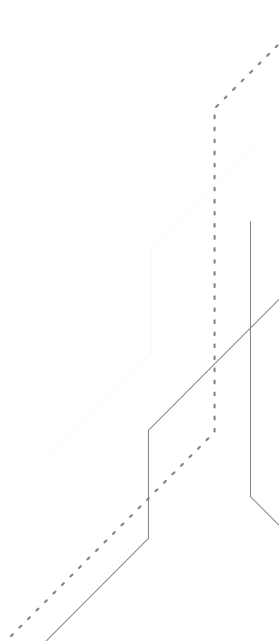


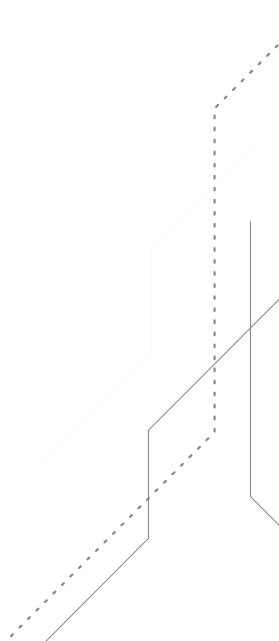


## v. Forest Financing and Investment

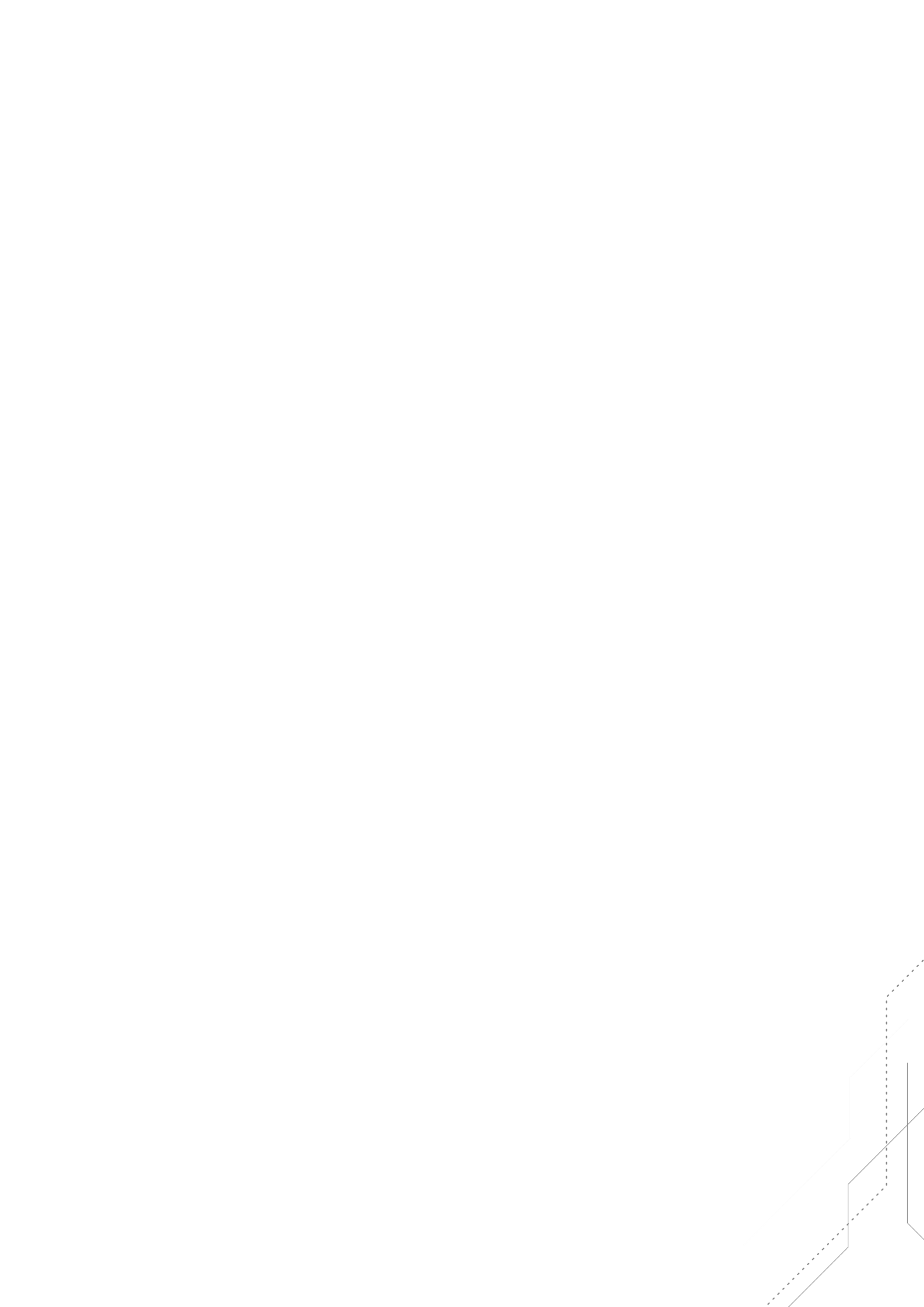






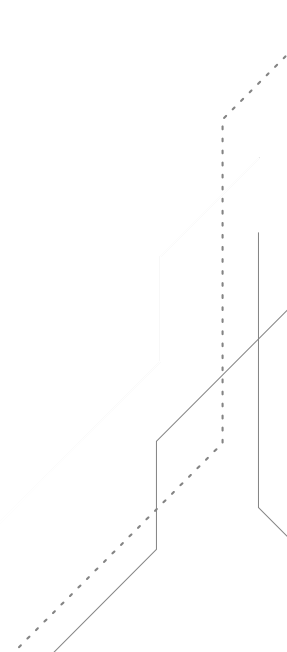






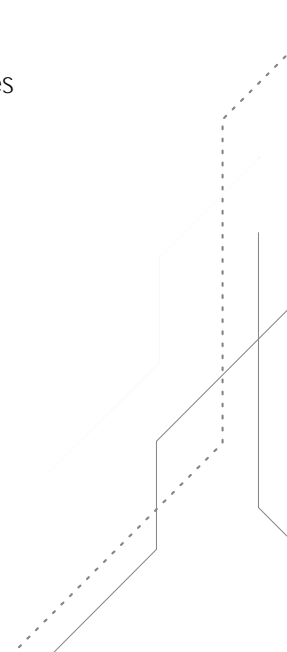


iv. Labor Market and Employment





ii. Livelihoods of Forest-dependent People, Indigenous Peoples and Local Communities





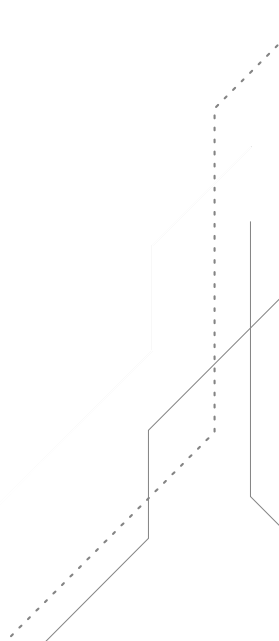
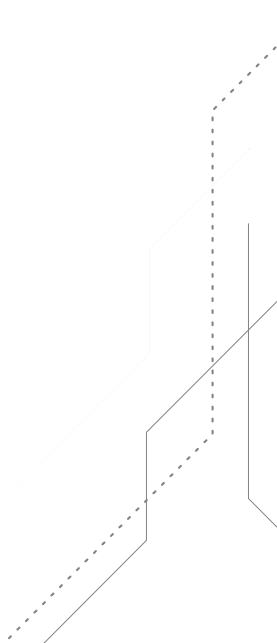
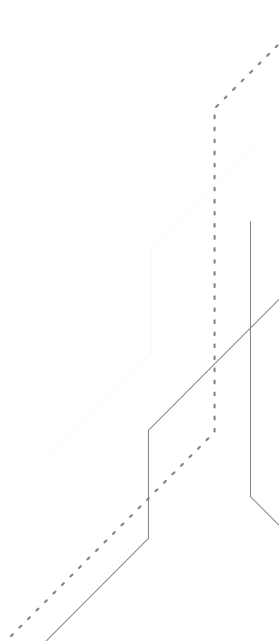
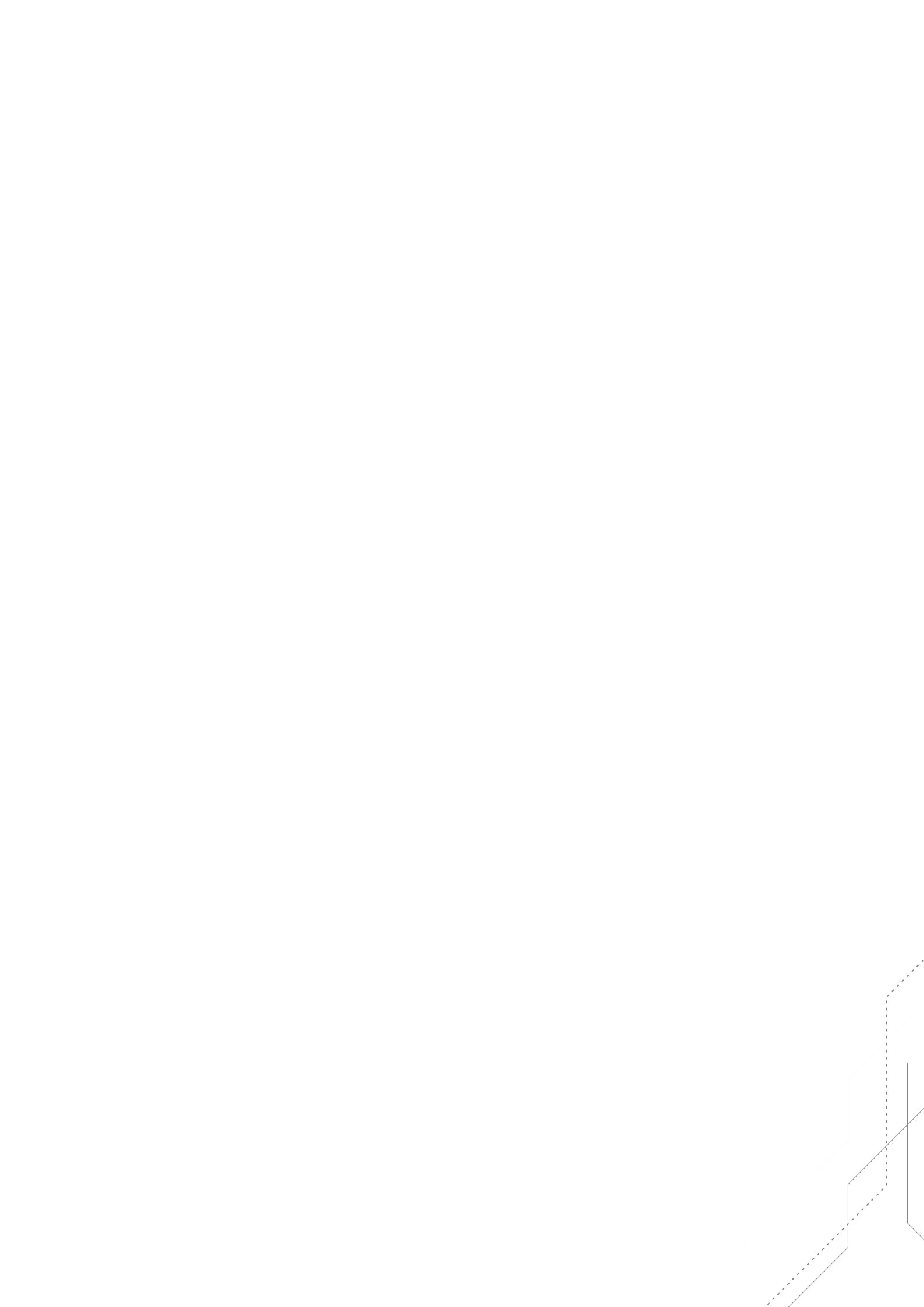




Figure 2 Confirmed deaths of COVID-19 per DSEI (Indigenous Populations) until October 2020



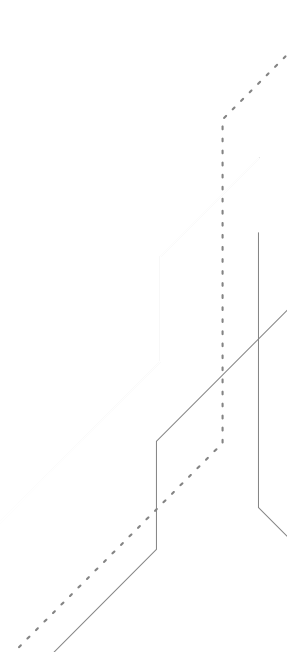






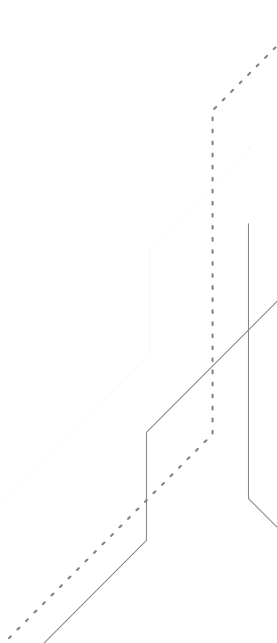
### 3.3.4 CHILE

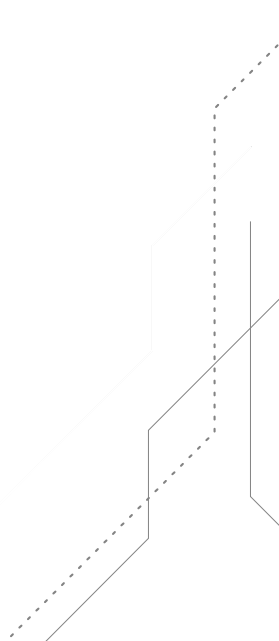
#### i. Forest Sector and Sustainable Forest Management





ii. Livelihoods of Forest-dependent People, Indigenous Peoples and Local Communities







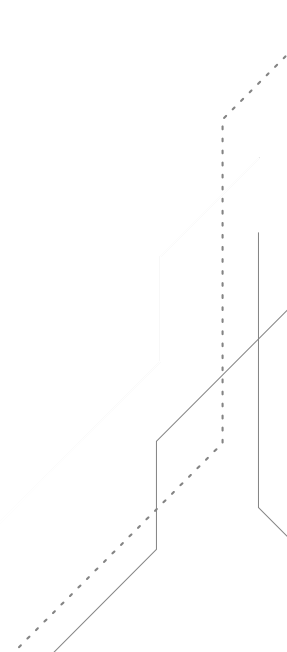
v. Forest Financing and Investment

3.3.5 COLOMBIA

i. Forest Sector and Sustainable Forest Management

ii. Livelihoods of Forest-dependent People, Indigenous Peoples and Local Communities

iii. Forest Industries and Domestic / International Demand for Forest Products and Services

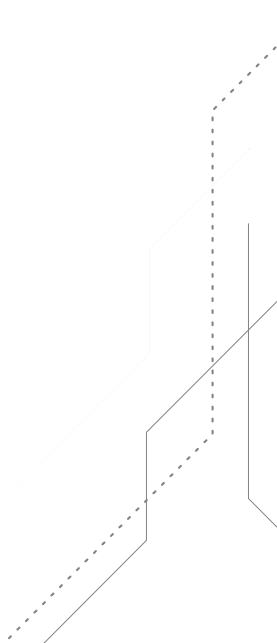






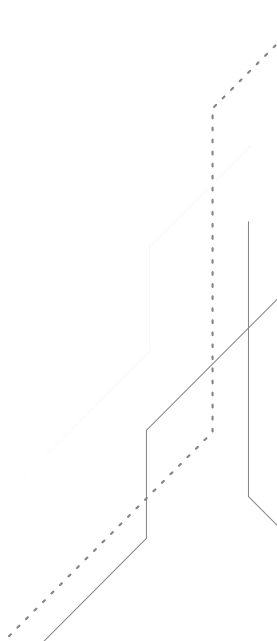


ii. Livelihoods of Forest-dependent People, Indigenous Peoples and Local Communities

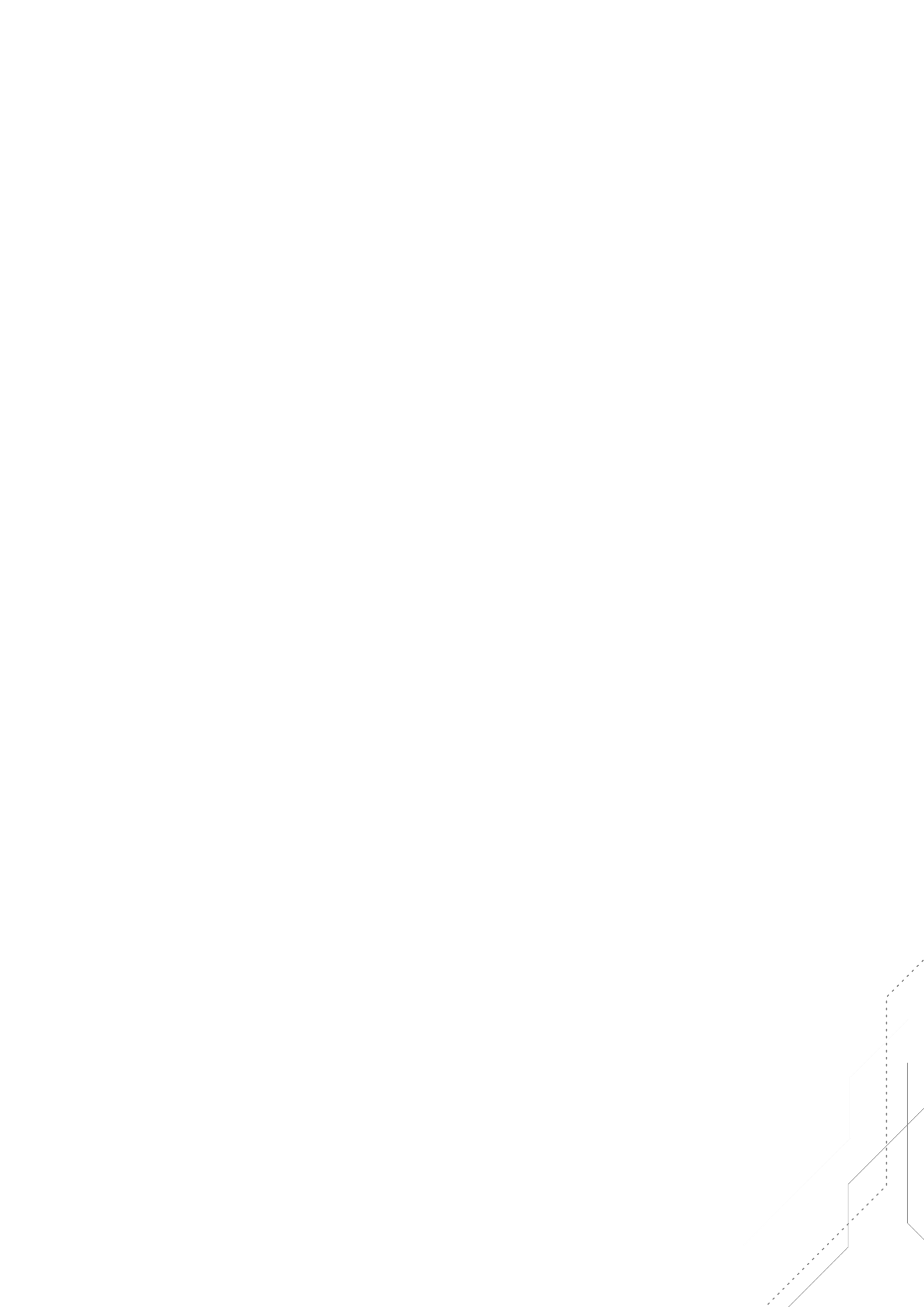




v. Forest Financing and Investment









### 3.3.8 MEXICO

#### i. Forest Sector and Sustainable Forest Management

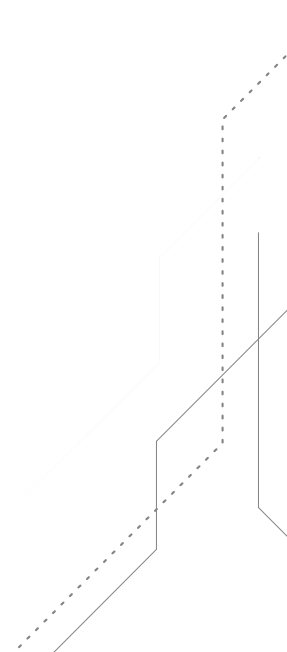
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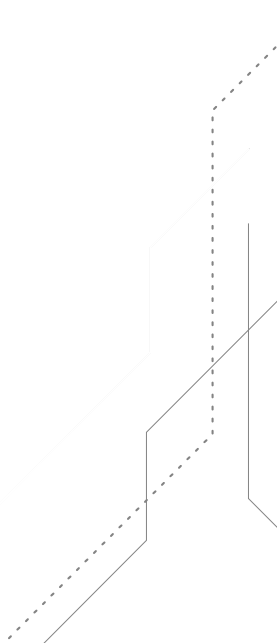
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## Livelihoods of Forest-dependent People, Indigenous Peoples and Local Communities

- iii. Forest Industries and Domestic / International Demand for Forest Products and Services





iv. Labor Market any

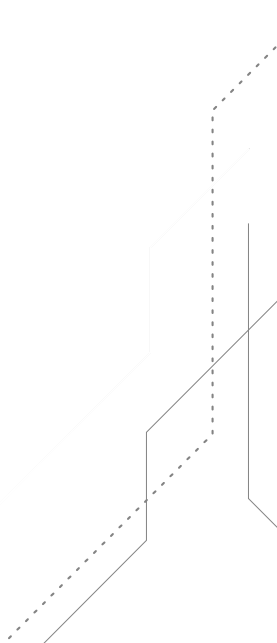


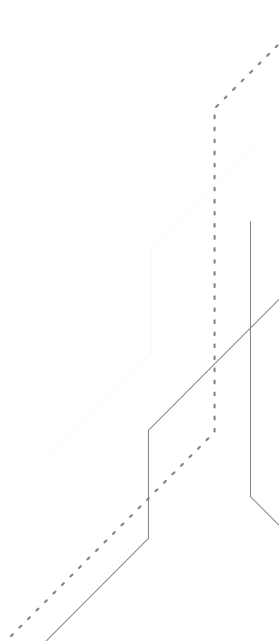






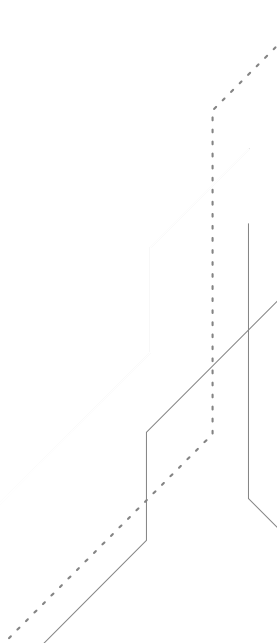
Table 5 Export of selected forest products during the period March-September (2020) in Paraguay

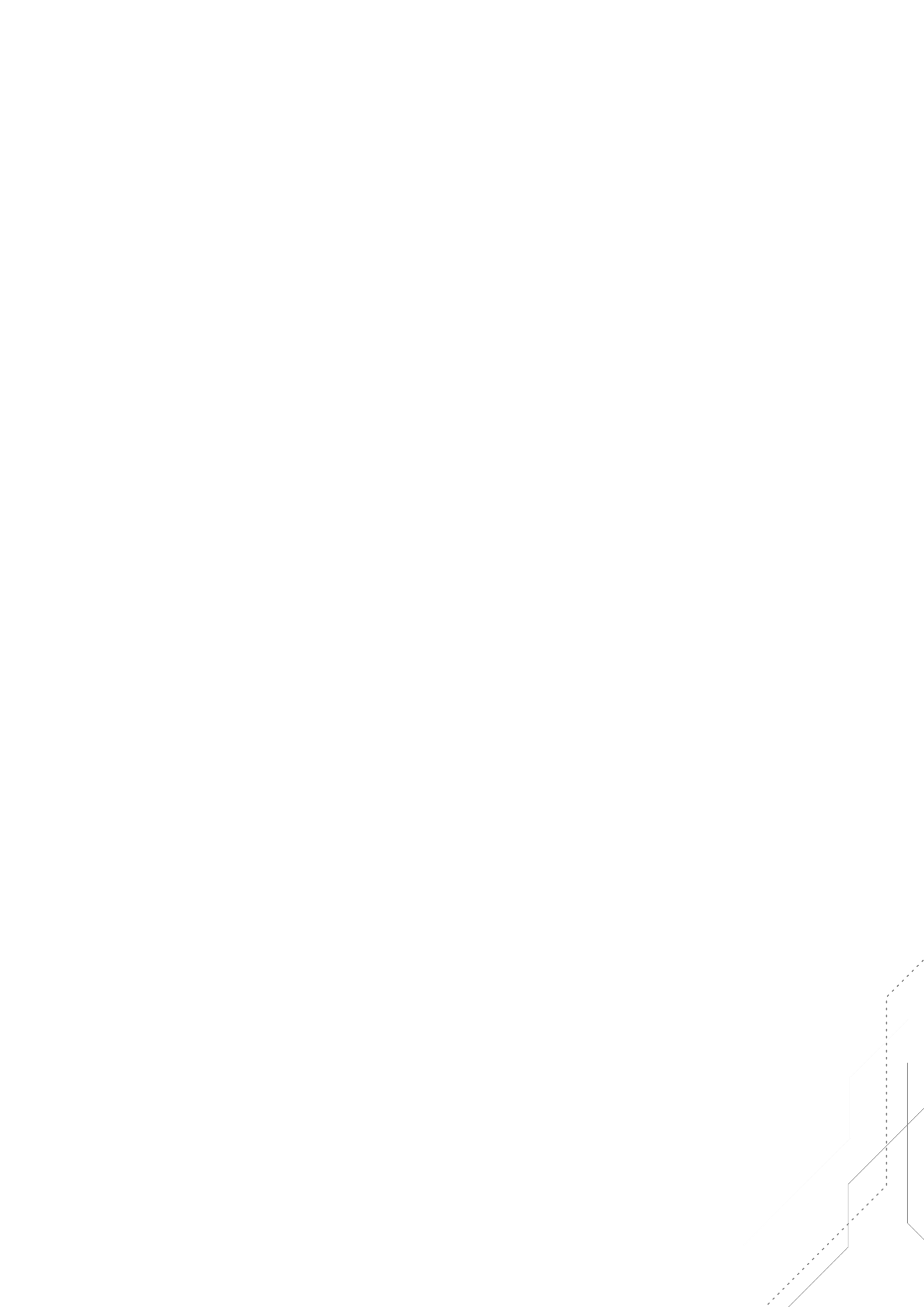
Value of exports (FOB/USD)	
Product	
Charcoal	

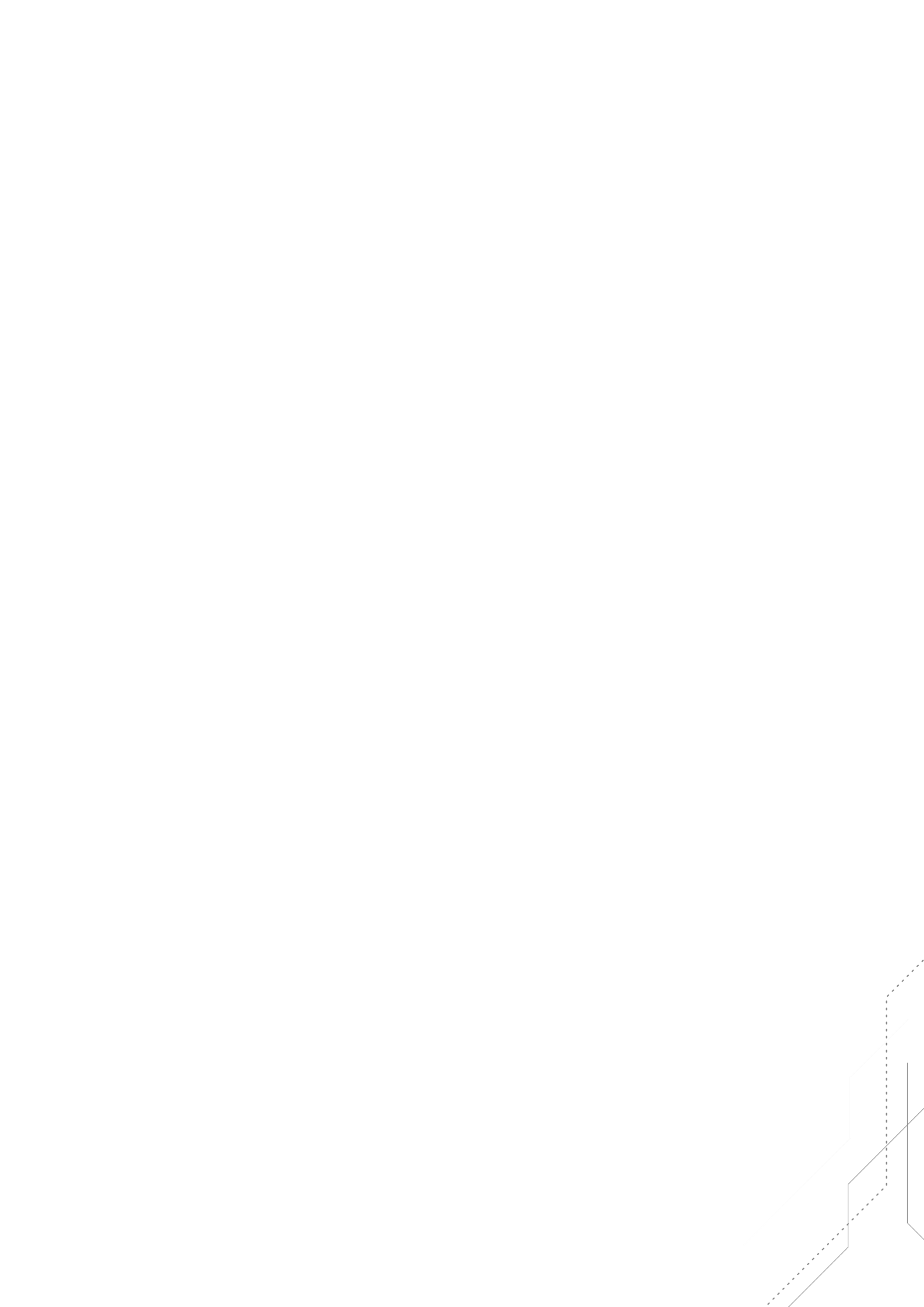


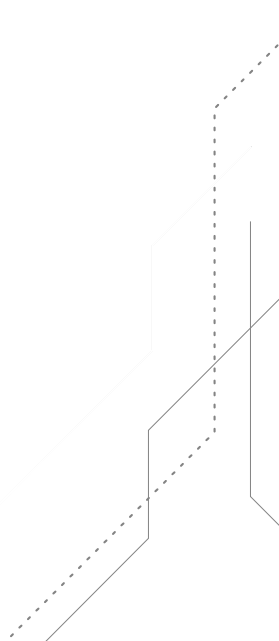


iii. Forest Industries and Domestic / International Demand for Forest Products and Services







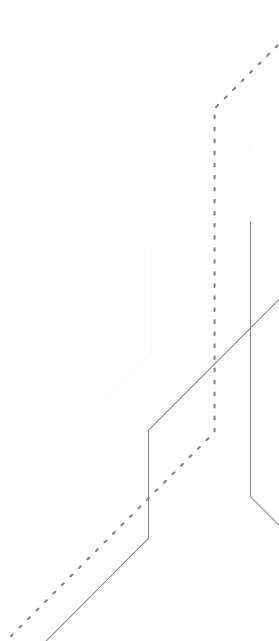






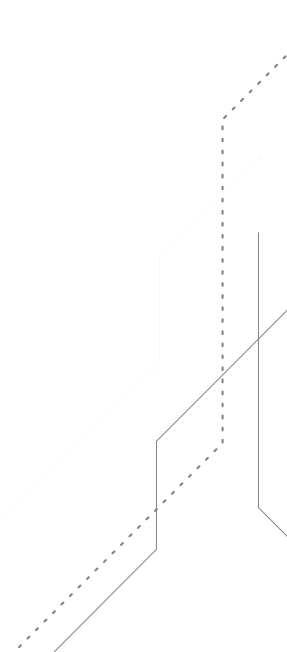


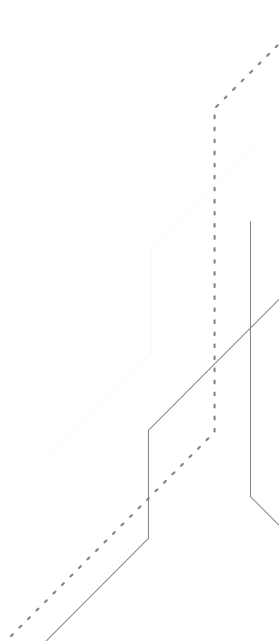
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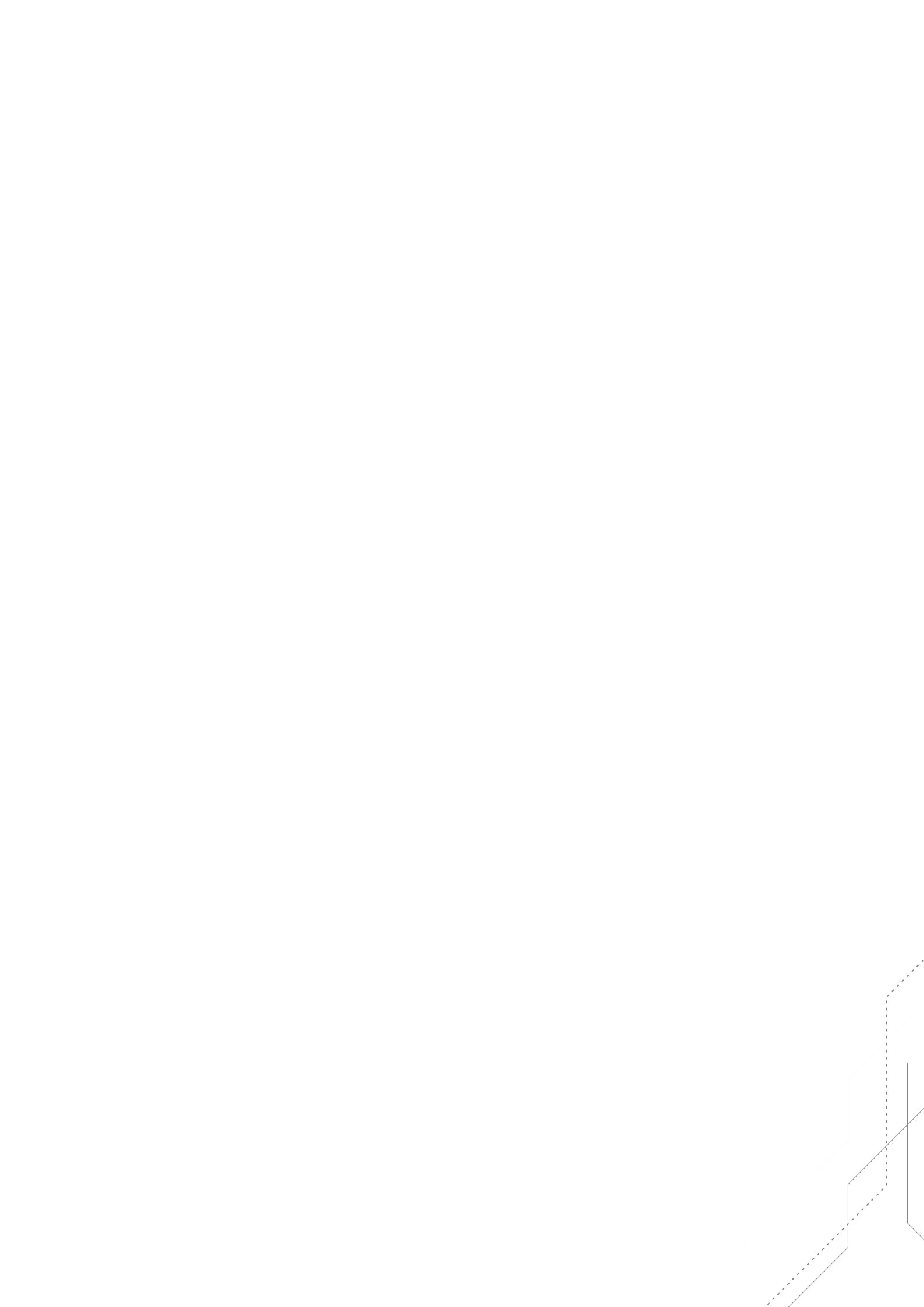


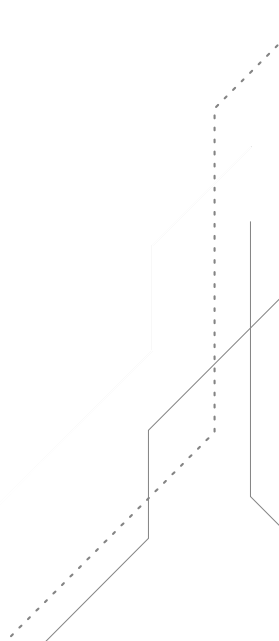


## 4 EMERGING OPPORTUNITIES











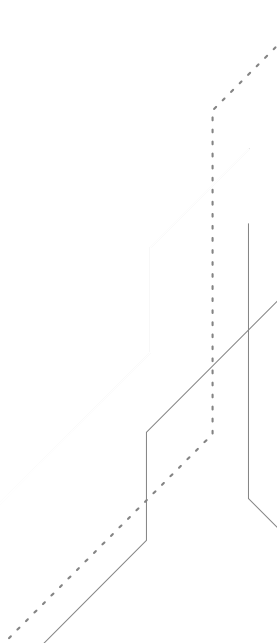
## 6 REFERENCES

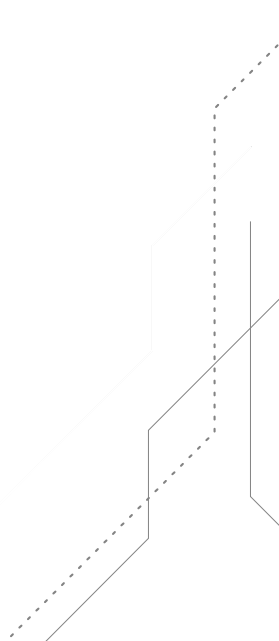
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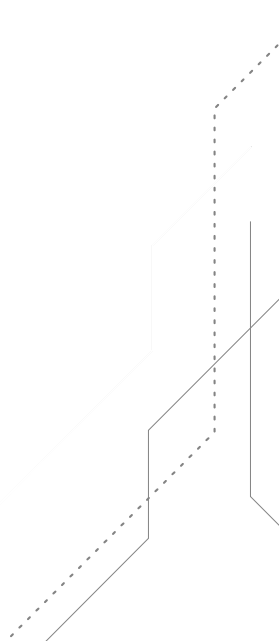
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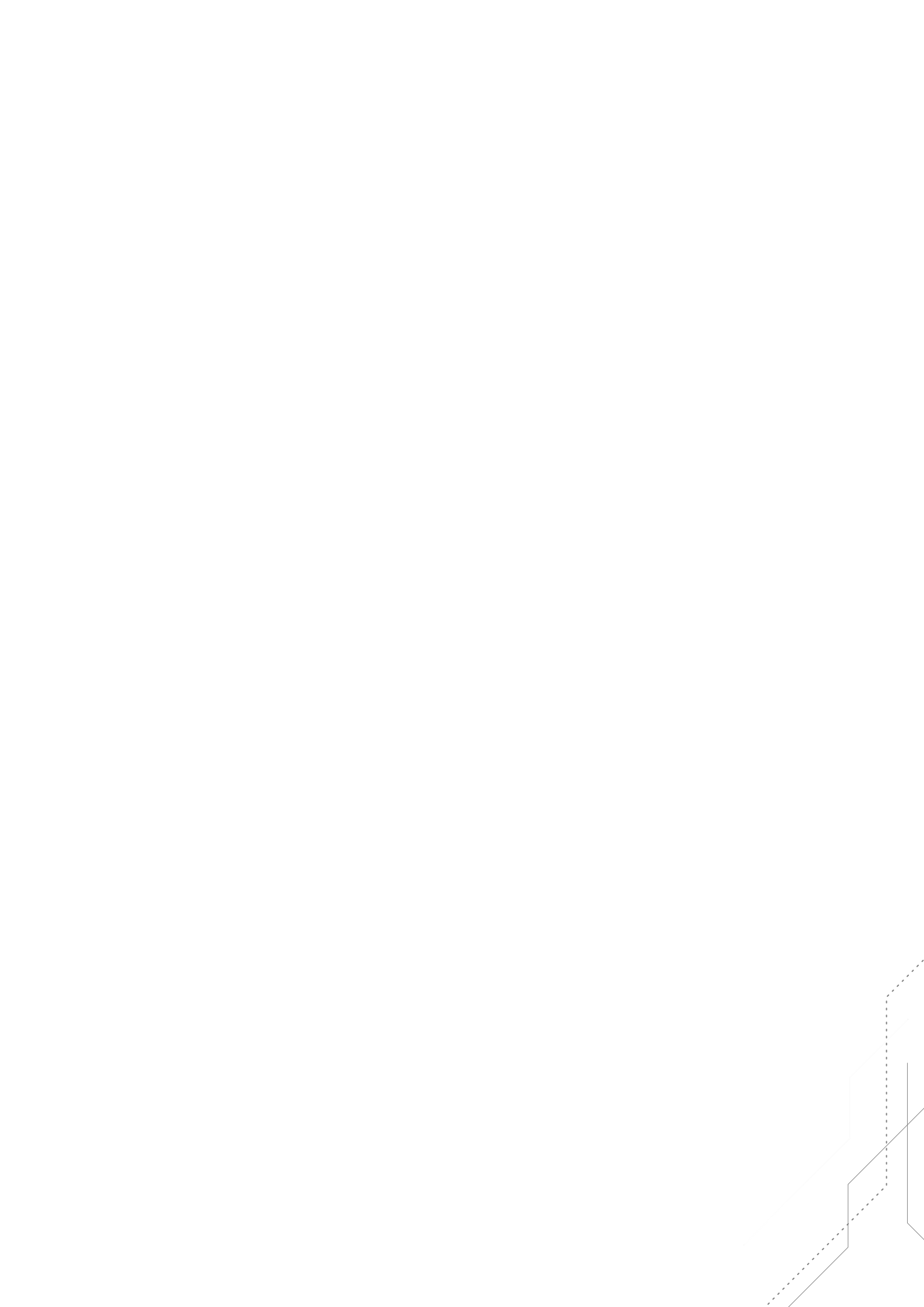
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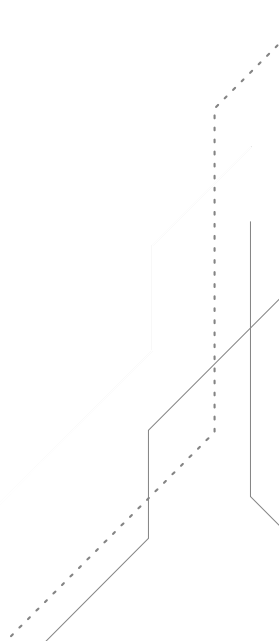


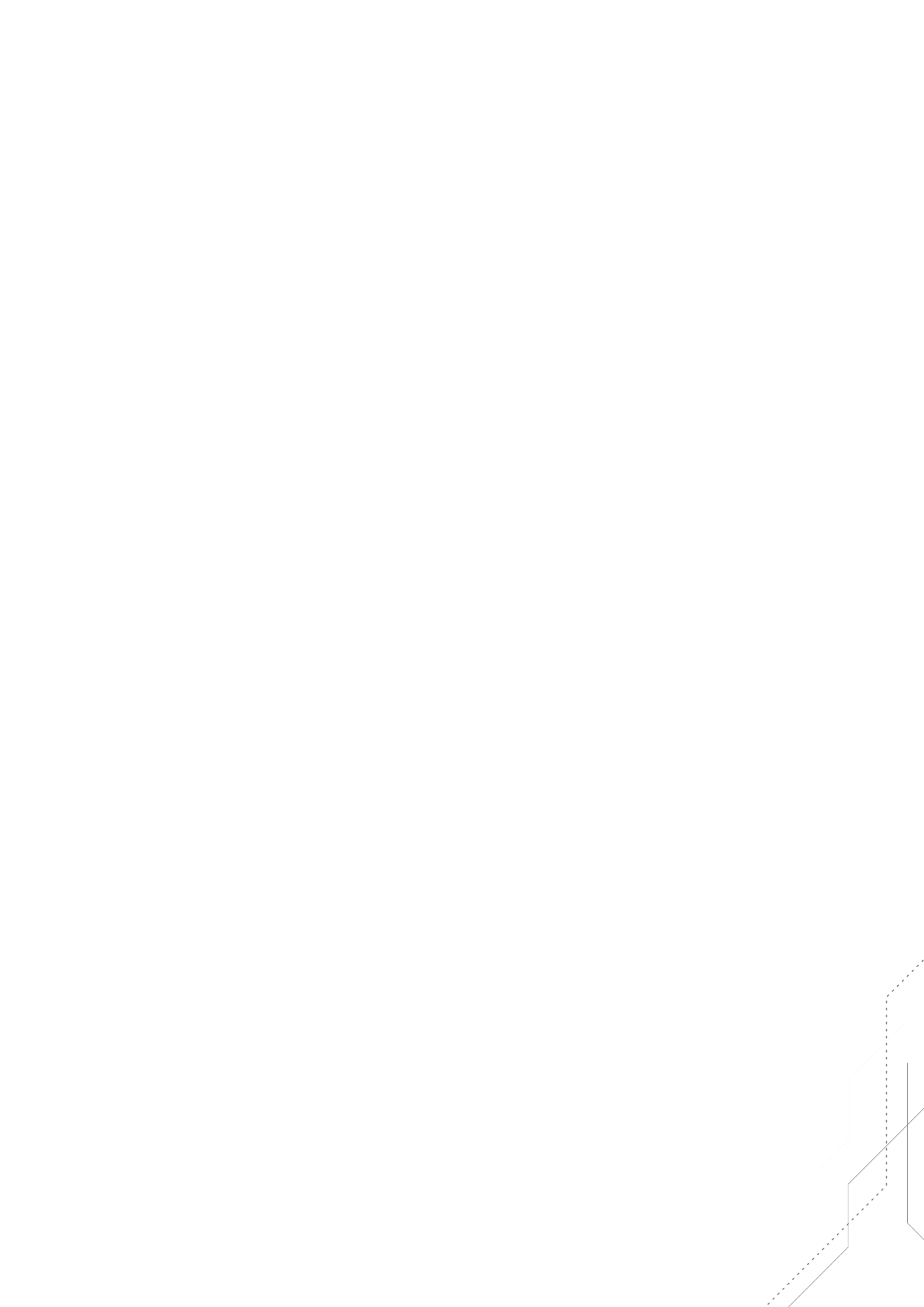


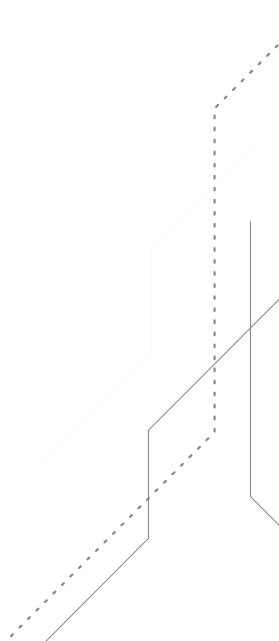














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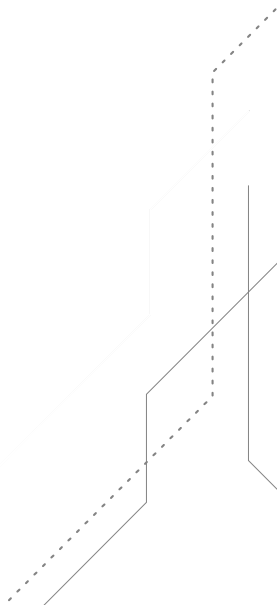
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## ANNEX 1 - LIST OF CONTRIBUTIONS BY COUNTRY

COUNTRY	INSTITUTION	CONTACT
	<i>Brazilian Association for Mechanically Processed Timber</i>	



COUNTRY	INSTITUTION	CONTACT

